

LEGAL & FINANCIAL ADVICE



You can trust



CONSULTATION

Up to 30 minutes per topic with a local plan attorney. 25% discount on plan attorney rates for services beyond consultation



DOCUMENT REVIEW

Review of legal document (6 pages or less), 25% discount on plan attorney hourly rates for documents over six pages



DISPUTE RESOLUTION

A letter/phone call from the plan attorney to the opposing party at no charge for simple disputes (when deemed applicable)



WILLS

Preparation of a simple will for member and spouse at no charge



CREDIT COUNSELING

Telephonic financial consultation up to 30 minutes. Credit repair. Find possible causes and solutions to your credit issues



DEBT MANAGEMENT

Telephonic financial consultation up to 30 minutes. Explore options for consolidating and paying off debt



FINANCIAL EDUCATION

Thirty minutes with a Financial Planner for initial consultation, in-office or telephonic. 15% off fees beyond initial consult.



BUDGETING

Get on track with a 30-minute telephonic consultation. Develop a plan for your personal or family budget



IDENTITY THEFT PLAN BENEFITS

Telephonic counseling with ID Theft Counselors when ID theft arises, including checklists and documents to prepare. Up to three consultations (30 minutes) per year. In office consultations with plan attorney are given a 25% discount on hourly rate. Unlimited access to online resources.

ONLINE LAW AND LEGAL DOCUMENTS

A comprehensive library of online resources including elaw, legal documents, samples and resources.

Call us we're here to help. **800.448.8326** | LifeAdvisorEAP.com